OpenSolaris for IBM System z
August 2008 Tech Update

David Boyes
Neale Ferguson
Agenda

- Why do this?
- Timeline
- Design Decisions
- Porting Process
- Progress Made
- Planned Future Work
- Q & A
OpenSolaris vs Solaris

- **What’s the Difference?**
  - “You can think of OpenSolaris as Solaris.NEXT.” – Sun Marketing
  
  - OpenSolaris provides the building block technology for what will become the next release of commercial Solaris (in fact, ‘uname –a’ IDs as Solaris 11)
  
  - Solaris is the core technology available in OpenSolaris PLUS a bunch of add-ons from other parts of Sun and third-parties.
  
  - OpenSolaris is not (yet) part of the commercial support regimen from Sun (or IBM) support. Plenty of other 3\textsuperscript{rd} party options, though…
Why?

- Apart from the “cool hack” factor...
  - What's in it for IBM?
  - What's in it for Sun?
  - What's in it for users?
What's in it for IBM

- New workload for IBM System z
  - With the success of the Linux initiative, “mainframe” is less of a dirty word
  - System z capacity increasing to level some previous argument about CPU-intensive workloads
  - Opens up new avenues for “Solaris shops” to push effective virtualization
What’s in it for IBM?

- Demonstration of z/VM being “best of breed”
  - Sun domains para-virtualization strategy not working out to be particularly scalable
  - Recent cost structure changes to z/VM pricing leverage better per-virtual machine ROI
  - “Just one more” comment

  “Why not? It’s just another virtual machine. We welcome any workload into the System Z family, we’re not picky.”
What’s in it for IBM?

- Continue the Server Consolidation push
  - Makes Solaris workloads accessible for consolidation
  - Targets human workload as well as computational workload for better ROI
What's in it for Sun

- Re-enfranchise StorageTek customers
  - Counteract mixed message to STK customers wrt continued zSeries I/O and device development

- “Stop loss” for existing enterprise customers in non-NIC fields
  - Sun has steadily lost ground in large enterprise deployments over the last 4 years

- Foot in the door to new customers
  - Allows choice by superior manageability and operations concerns, not hardware platform
What's in it for Users

- Competition
  - Forces both IBM and Sun to concentrate on technical merit, not just price
What’s in it for Users?

- Integrated consolidation strategy
  - Permits concentration to fewer platforms and management tooling
  - Simplified D/R
  - Reuse of:
    - Skill set
    - Procedures
What’s in it for Users?

- Elimination of “religious” arguments:
  - Anti-Linux
  - Anti-Sun
  - Anti-Open Source
What’s in it for Users?

- New tools for improved productivity
  - Availability of new application suites
  - Availability of desirable technology advances
    - Dtrace
    - System management enhancements
    - Printing system enhancements
Timeline

- 2006
  - Download OpenSolaris code
  - Spare time review of code
  - Build tools: gcc/binutils
  - Sun donates Sunblade
  - Get kernel build happening
Timeline

- 2007
  - Present progress at System z conference in Munich
  - Call with IBM execs
  - Meeting with interested parties in Somers
  - Meeting with Sun CTO and developers
  - Joint Sun/IBM announcement
  - Analyst conference call
  - Demo at Gartner Data Center Conference
  - Formal project begins Oct 2007
Timeline

- 2008
  - January delivery of working kernel, disk driver, libraries and userland commands
  - March delivery of network driver
  - April delivery of “fully functioning” system
    - SMF
    - gdb
    - gcc test suite
    - perl
  - Extensive testing by dedicated IBM resource
YouTube Demo Video (Late November 2007)

- http://www.youtube.com/watch?v=cH71qP-yDDI
- 5 parts – shows the state of the world in November 2007
- Much, MUCH further along now, but it’s handy to show to people who can’t come here…
Development Team

- **Neale Ferguson**
  - Kernel and Integration

- **Leland Lucius**
  - I/O Subsystem and CCW Layer
  - Disk Driver
  - Network Driver

- **Max Cohen**
  - GCC and C/C++ Libraries
  - Dynamic loader
  - Libraries

- **Adam Thornton**
  - Device Drivers and Release Mgmt

- **David Boyes**
  - Documentation and Vendor Pacification

- **Mary K. Holicky**
  - Project Management
Code Base

- Current drop based on October 2007 release
- Using the “mercurial” tool to keep current
- Native 390 target – no SPARC or Intel binaries (yet…)
Design Decisions...

- SNA Codename “Sirius”
- _LP64 datamodel
  - 32-bit compatibility layer for kernel and some Sun utilities
- Architecture Level Set - - IBM System z9 Required
  - Fullword immediate instructions
  - Compare-swap-and-purge (CSP/CSPG) instruction
  - Long displacement (RY) instructions
  - Long relative displacement instructions
  - Load Page Table Entry instruction (LPTEA)
  - Purge DAT instruction (IDTE)
  - Cryptographic instructions
...Design Decisions...

- ABI is identical to Linux for IBM System z

- Assumes presence of z/VM
  - 5.3 base
  - DIAG interfaces:
    - Block I/O
    - Network I/O (VM64466)
    - PFAULT (soon)
    - I/O discovery (DIAG 210)
    - Memory discovery (DIAG 260)
  - VMDUMP
  - SALIPL
  - Co-operative Memory Management (later)
...Design Decisions

- I/O Layer similar to Linux CCW layer
- Separate address spaces for kernel and user processes
  - Allows for split code and data in separate address spaces to prevent buffer overwrite attacks
- Full 64-bit (16EB) address space
  - 3 levels of region table
  - Linux is 53 bit with most recent patch levels
Overall Porting Process

- Build cross-compilation environment
- Write some glue code to allow proper module construction.
- Build library support and process entry/exit code
- Build I/O model and device drivers
- dmake; dmake install…
Current Build Environment

- Initially done in cross-build environment on Sparc64
  - Sparc is “big endian”
  - “ON Build” tools: part of OpenSolaris
    - Ported a couple of tools for s390x support

- Switched to native build of tools/apps in 3rd drop
  - OpenSolaris build requires dmake so can’t yet self-host
  - GNU tools with new target of “ibm-s390x-solaris2”
    - GCC 4.2.3 with patches (important!)
    - Binutils very current (2.18.50 or later)
    - gdb-6.1.7
Major Development Areas

- PROM emulation routines
- Virtual memory support: “HAT layer”
- I/O support
  - Device detection and initialization
  - Adapter layer similar to Linux CCW device interface
  - DIAG 250 disk driver
  - Network driver
- Machine check handling/error management
- External interrupt handling
- Thread switching
- Syscall handling
  - Including 32-bit compatibility layer
Major Development Areas

- Libraries and loader
  - libc etc. part of OpenSolaris source tree
- gcc
  - New target s390x-ibm-solaris2
  - 4.3.2
  - Added #pragma _init, _fini, and ident support
- binutils 2.17.50 +
  - Added a couple of Sun extensions
- gdb 6.1.7
Patches to GNU Tools

519 binutils_2.18_s390_20080725.diff
2860 gcc_4.2.3_s390_20080725.diff
19289 gdb_6.7.1_s390_20080725.diff
158 gdb_bfd_only_s390_20080725.diff
Some Statistics

- 52909 source files in OpenSolaris tree
- 2240 files added
  - 1091 makefiles
  - 202 assembler (mostly syscall invocations)
  - 282 C
  - 418 headers
- 192 common files modified
Progress Made So Far

- Completed clean build of kernel, usr/lib, and user commands supplied with OpenSolaris source tree

- Server-oriented device drivers
  - Disk
  - Console
  - Network

- GNU compiler/debugger suite and libraries for C/C++ and other gcc-based languages

- Important open-source utilities (gmake, emacs, perl, python etc)

- Countless open-source servers, libraries and tools (Apache, more secure FTP server, ssh, etc)
Remaining Development Areas

- dtrace and mdb
- Port of Solaris linker to s390x
  - Link process uses several options not supported with GCC
  - Build process adapted to GNU ld
- Additional applications and device drivers
  - Tape
  - Crypto acceleration hardware
- Java
- Bug fixes as people report them
Where to now?

- Improve support from Sun and IBM
- Get infrastructure in place
- Create “Sirius” community on OpenSolaris.org
- Open for public participation in port
Summary

- Putting OpenSolaris on IBM System z opens up a lot of interesting options for exploiting virtualization and existing Solaris knowledge in a really reliable environment.

- The porting process has been long, but is proving to be of great interest to IBM, Sun and others

- We hope to be able to make it available very soon.

- Questions?
Contact Info

David Boyes
Sine Nomine Associates
info@sinenomine.net
www.sinenomine.net