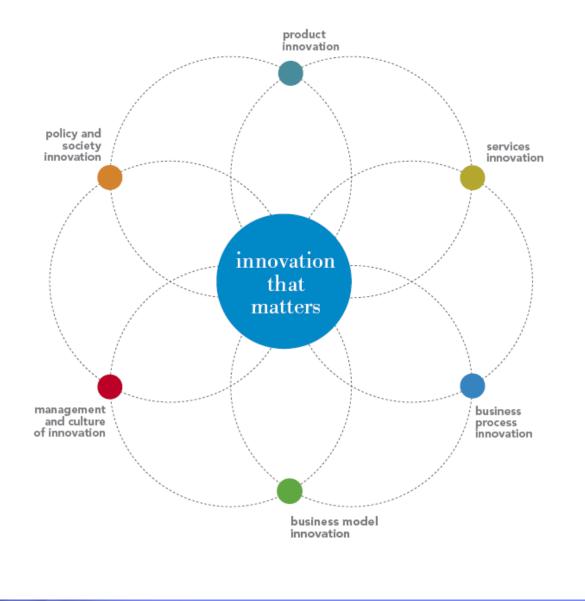




Agenda

BM

- Open Computing
- Linux
- Linux and Open
 Computing @ IBM



com/linux



Open Computing @ IBM

Open Computing



Technology · Connections · Results



2006-03-06

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Open Computing Goals

- Ensure flexibility
- Ensure interoperability
- Avoid vendor lock-in
- Drive cost effectiveness
- Ensure future access to information
- Ensure a level playing field for competition
- Maximize freedom of action





The Principles of Open Computing

Open standards:

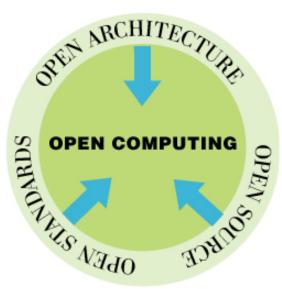
 Promoting interoperability by using open published specifications for APIs, protocols and data and file formats

Open architecture:

Building loosely coupled, flexible, reconfigurable solutions

Open source software:

- Promotes standards
- Leverages community development and collaborative innovation



Open Source Software

www.opensource.org

- Software whose source code is published and made available to the public
 - Community develops, debugs, maintains
 - "Survival of the fittest" peer review
 - Generally high quality, high performance software
 - Superior security on par with other UNIXes
- Often built by community
- Redistribution rights
- May be a reference implementation of an open specification



- Apache web server
- Eclipse application development
- Gnome desktop environment
- Mozilla browser, mail, calendar
- OpenOffice.org productivity suite
- Perl language
- Samba file/print
- SendMail mail server
- TCP/IP networking







Why does IBM consider Open Source important?

Can be a major source of innovation

- Innovation can happen anywhere any time
- Development through "open communities" leads to potentially broad ideas and creativity

Community Approach

- Internet has changed how enterprises address technical innovation
- Shapes IBM technical leaders thinking and approach to broad collaboration

Good approach to developing emerging standards

- Popular Open Source projects can become de facto / open standards
- Wide distribution/deployment
- Enterprise customers are asking for it
 - Increase choice and flexibility adoption/use of Open Source can reduce time to market

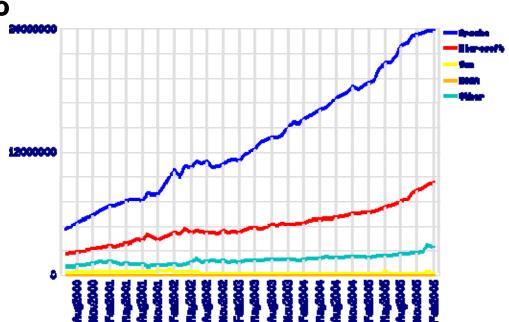


Apache has become the standard Web server news.netcraft.com

Totals for active servers across all domains

As of February 1, 2006

- -Apache
 - Sites: 23,748,079
 - Share: 67%
- Microsoft IIS
 - Sites: 8,949,268
 - Share: 25%







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Linux



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What is Linux?

- A "UNIX-like" Operating System that is community developed with the source code being readily available
 - Robust functionality and scalability
 - Solid stability and security
 - Lightweight and modular
- Operates on virtually any platform server or client
- Generally acquired on a support subscription basis from Linux Distribution Partner (LDP)
 - Novell or Red Hat dominant in NA
- Development managed by OSDL





Why is Linux is important to customers

- Linux is about choice and flexibility
- Linux is secure
- Linux is reliable
- Linux drives business goals:
 - Reduce costs
 - Simplification
 - Improve application service levels
 - Promotes innovation
 - Internally change business process
 - and drive contribution to business
 - Generate revenue

Drivers to use Linux Today



- Attractive hardware acquisition costs
- Availability of low-cost, Open Source software
- Linux runs across all hardware platforms
 - x86, x86-64, RISC and CISC (including mainframes)
- Interest in alternatives to Windows and UNIX, offering customers choice in software platforms
- Expectations of improved price/performance
- Re-use of existing UNIX skills in enterprise, HPC computing

Source: IDC Directions 2005



Cost, reliability, performance and security continue to drive Linux server adoption

Server Drivers

What are the primary reasons that your organization is using Linux in some of its servers?

	2005	2004	2003
Relatively low cost or no licensing fee	77%	79%	86%
Reliability	74%	75%	76%
Performance	73%	76%	71%
Windows security issues	65%	-	-
Needs an alternative to Windows	59%	58%	59%
Recommendations by our technical staff	59%	58%	53%
Development tools widely available through the internet	46%	45%	38%
Ability to modify source code to meet our needs	45%	38%	32%
Fast software patches and bug fixes	41%	39%	37%
Fulfills company requirements or standards	40%	39%	40%
Measurable ROI	47%	-	-
Company has an Open Source philosophy	33%	25%	27%
Need an alternative to UNIX	26%	28%	25%

Multiple responses allowed. Base of 246 sites in 2005, 290 sites in 2004, 272 sites in 2003. Information Week Research – Linux/Open Source Survey of 439 business technology professionals.

Linux is an industry-wide initiative

www.osdl.org

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- 10art-ni
- ActiveGrid
- Aduva
- Alcatel
- AMD
- BakBone
- **Beijing Software Testing Center**
- Berry OS Japan
- Black Duck Software
- BT Global Services
- Bull
- Cassatt
- CCIA
- Cisco
- **Co-Create**
- **Computer Associates**
- Comverse
- **Cvclades** Corporation
- EMC

13

Ericsson

FTRI

- Fuiitsu
- Good-day
- Google
- Haansoft
- Hitachi

- . Intel
 - **IP** Telecom
- Kobe Institute of Computing
- Korea IT Industry **Promotion Agency**
- Levanta
- Lynuxworks
- Marist College
- Microcost
- Miracle Linux
- Mitsubishi Electric
- MontaVista Software
 - National University of **Defense Technology**

NFC

invent

- **Network Appliance**
- Nokia
- Novell
- **NTT Corporation**
- NTT Data Intellilink
- **Open Country**
- **Open Source Japan**
- **Open Technologies** Corporation
- **Oregon State** Universitv
- Pacific Crest Securities
- **Pixelworks**
- Portland State University
- Radisvs
- **Red Flag Software**
- Red Hat
- **Scalix Corporation**
- Search Cacher
- Siemens

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intal

- NEC
- SpikeSource .
- **Stanford Universitv** .
- Stratus Technologies .
- Sun Microsystems
- Timesvs .
- Tokvo University of Technology
- **Toshiba Solutions** ×.
- Transmeta
- Trolltech .
- Turbol inux
- ÷. Unilever
- Unisys ÷.
- University of Helsinki ×.
- Virtual Iron Software .
- **Voyager Capital** ×.
- Waseda University
- Wind River .
- Wvse

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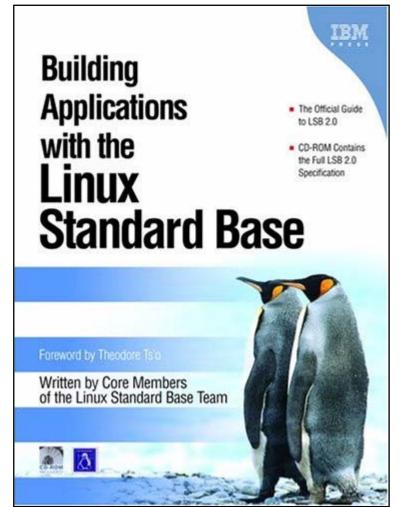






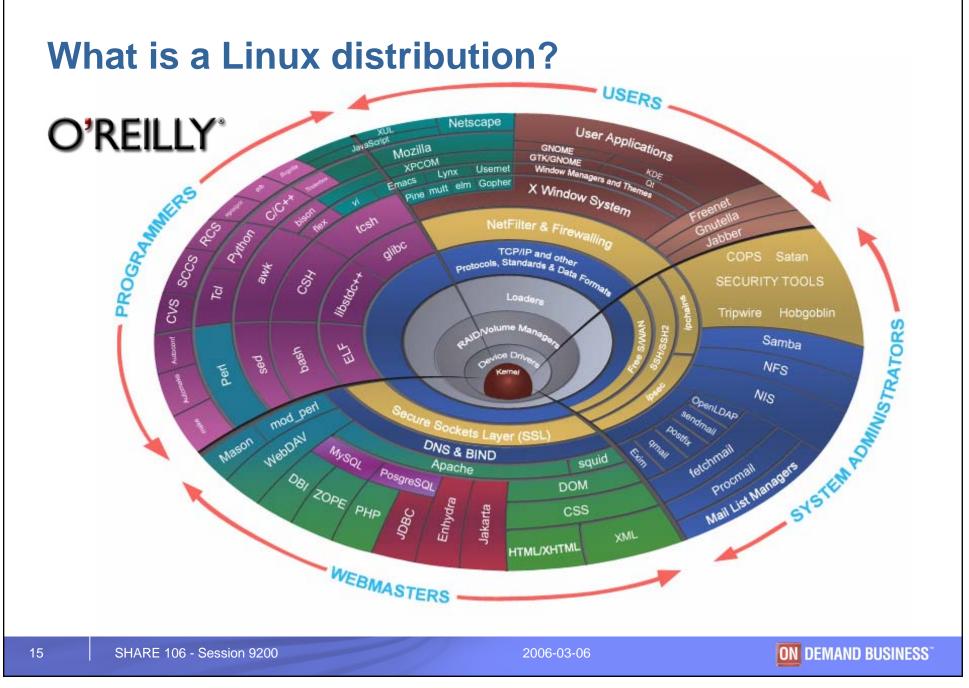
Linux Standard Base www.freestandards.org

- LSB supporters include AMD, Dell, HP, IBM, Intel, Novell's SUSE LINUX, and Red Hat
- This groundswell of support is significant as it promises to keep Linux from forking and going the way of proprietary systems in the past
- Because of the reduced costs for software vendors writing to the Linux, adoption of the LSB will also result in an increase in the number of applications written to the operating system



ibm.com/ibmpress







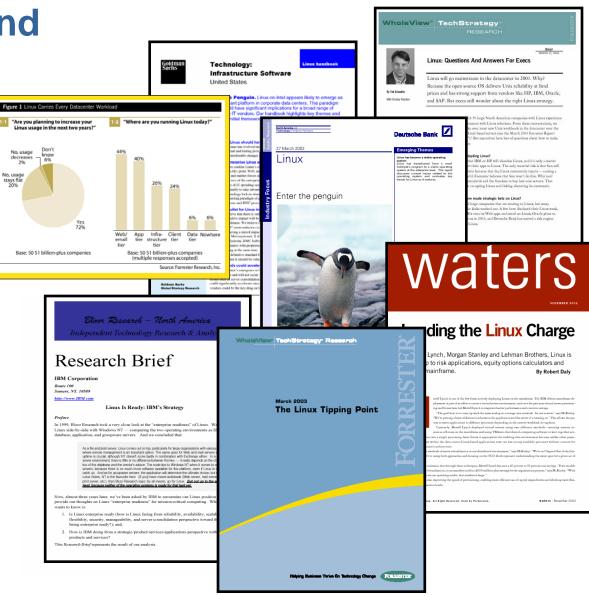
Linux adoption and acceptance

- Reports from :
 - -Gartner
 - Deutsche Bank
 - Forrester
 - -IDC
 - DH Brown
 - Goldman Sachs
 - -Bloor Research
 - -Wall Street
 - -IBM

Articles in :

- Business Week
- Financial Times

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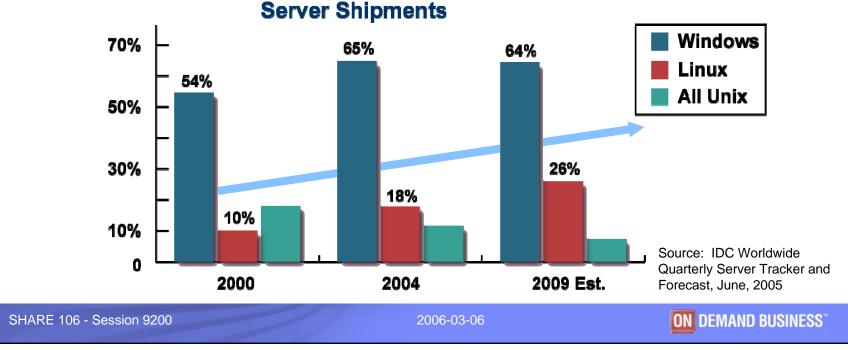
Cost studies abound – Pick wisely!





Linux server market continues to grow

- Analyze the Future
- 11th consecutive quarter (1Q05) of year-to-year double-digit growth
 - Linux server revenue exceeded \$1.2B in quarterly revenue, 10.3% of overall quarterly server revenue – an all-time high
 - Year-to-year revenue growth of 35.2% and unit shipments up 31.1%





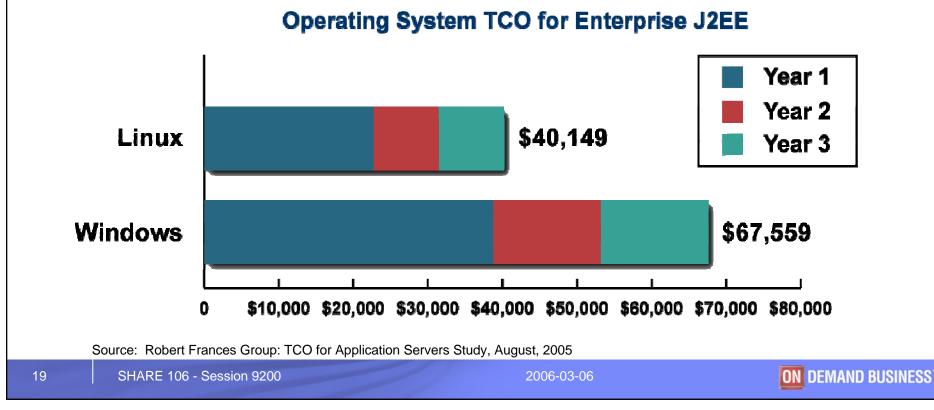


Linux continues to deliver cost benefits

 Linux is 40% less expensive than a comparable x86 based Windows solution



 Based on a 3-year period of ownership for a system supporting 100,000 operations per second on the SPECjbb benchmark





Key accelerators for Linux growth

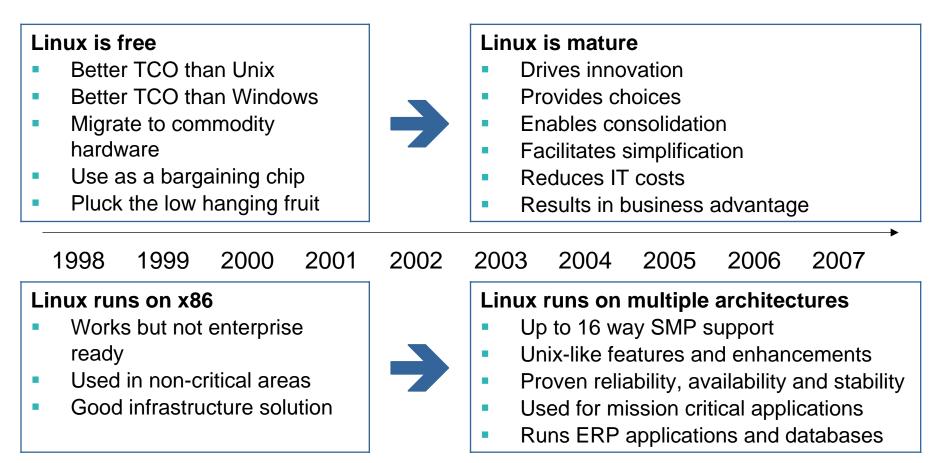


"Accelerators outweigh the inhibitors of Linux's increasing acceptance in enterprises. Enterprises must adopt sound business practices to achieve the promised benefits if they use Linux."

Accelerators	Force and influence in decision process	
Cost pressures and platform standardization/consolidation	Very strong	
Security and reliability concerns of Microsoft platforms	Very strong	
Openness and low-cost availability	Very strong	
Negotiation and platform flexibility	Strong	
Peer acceptance, skills pool and development	Strong	
Concerns with Microsoft licensing and business practices	Very strong	
Platform vendor enthusiasm	Moderately strong	
Gartner Research Note: Linux Accelerators Outstrip the Inhibitors Technology, T-21-0334		
20 SHARE 106 - Session 9200 2006-03-06	ON DEMAND BUSINESS"	



Linux capabilities have evolved and expanded

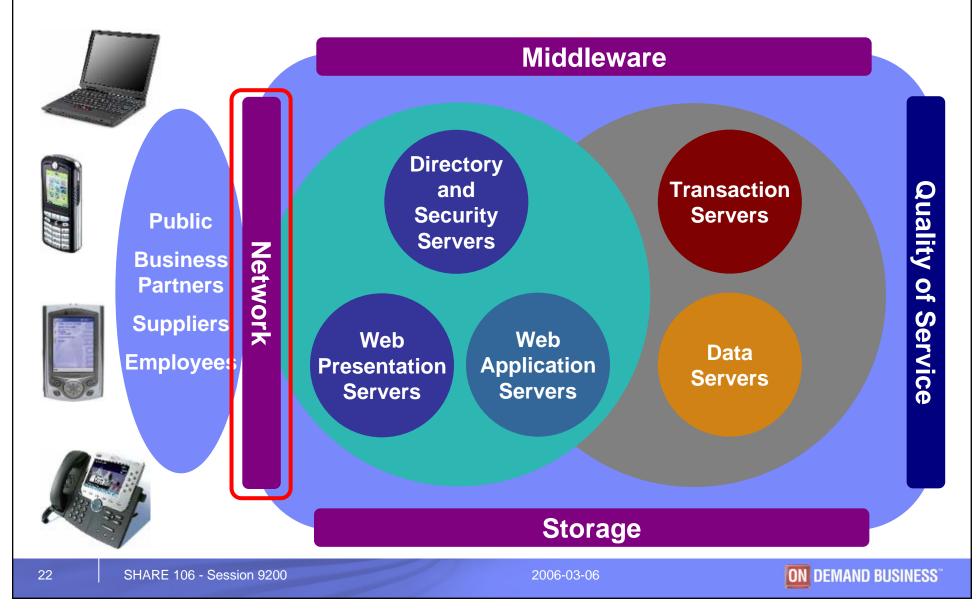


- Linux is not implemented because it is cool nor as a religious experience
- Linux is a facilitator of business solutions and / or IT initiatives



EM

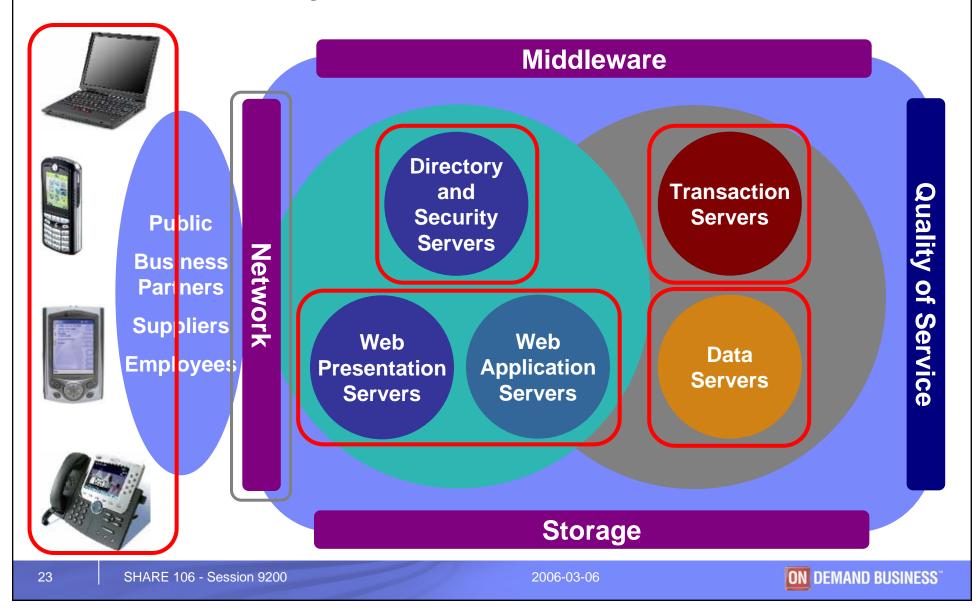
"Traditional" view of Linux fit is outdated



IBM



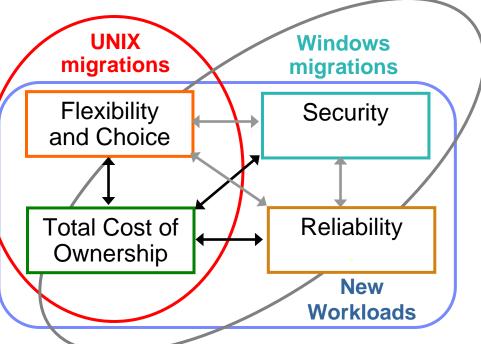
Linux fits everywhere!





Customers are adopting Linux

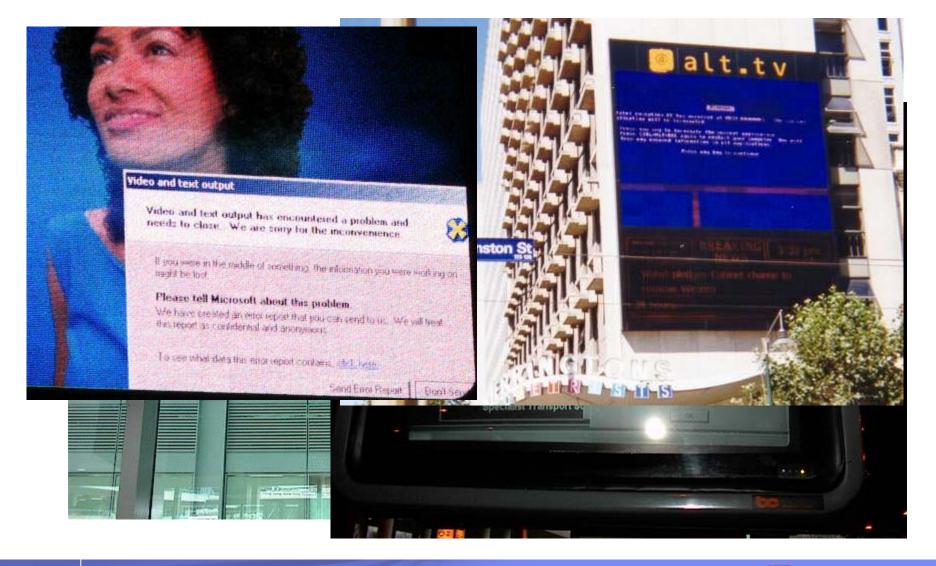
 New workloads are being added to gain the full benefits of platform and vendor flexibility, low cost of ownership, solid security, and solid reliability



- Linux is replacing proprietary UNIX as Linux offers UNIX-like features and platform independence with lower cost of ownership
- Linux is replacing Microsoft servers due to choice, attractive cost of ownership, and enhanced security



Customers want to avoid...



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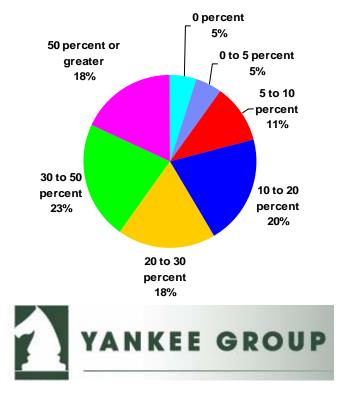
Can Linux and Windows coexist peacefully?

- Linux is here, Windows is not going away, and heterogeneity is the order of the day
 - Corporate users must address interoperability and integration issues before deployment
 - Microsoft, LDPs, and ISVs must deliver interoperability to ensure peaceful coexistence
 - Linux now accounts for 20% of the worldwide installed base of server operating systems (15% in North America)¹
 - The majority of corporate networks are heterogeneous environments with multiple operating systems
 - Windows and Linux constitute the bulk of those server installations

Source: Yankee Group, Heterogeneous Linux, Windows Networks Heighten Integration Challenges, May 19, 2005 Source: ¹ Yankee Group 2005 North American Linux TCO Survey

Linux is Complementary to Windows

Estimate Linux's share in your environment as a complementary server alongside Windows



2006-03-06



Linux and Sun Solaris

"There was a low barrier to exit from Solaris over the last 5 years to Linux. And in fact you can talk to any customer and they were able to move very smoothly and without hardly breaking a sweat in getting to the Linux environment."

Scott McNealy, Chairman and CEO, Sun



Source: Sun Q2 FY06 Quarterly Earnings Call 2006-01-24 at 50:30 to 50:47. Available at http://wcdata.sun.com/webcast/archives/VIP-2238/





Linux and Oracle



- Linux will pass Sun Solaris as the leading Oracle deployment platforms according to a groundbreaking study
 - This survey of more than 800 enterprises using Oracle database technology revealed that while 49 percent of the respondents currently run Oracle on a Solaris platform, that number should slip to 43 percent next year
 - At the same time, 39 percent of the respondents currently run Oracle on Linux, a figure that should climb to 44 percent by next year, making Linux the top Oracle deployment platform

March 2, 2006 - Full report located at http://www.ioug.org/Research.pdf



And then there is the SCO Group



"Since day one, the IBM strategy in the SCO Group lawsuit has been to defend against the SCO Group's unfounded claims vigorously in court. Our belief is that the best way to deal with the SCO Group campaign is where it can truly be resolved – in court."

Bob Samson – IBM



Open Source in the public sector

European Commission

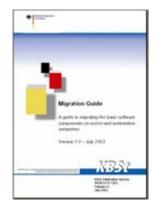
 The IDA Open Source Observatory europa.eu.int/idabc/en/chapter/452

German Federal Ministry of the Interior

 Migration Guide www.kbst.bund.de/Anlage303807/pdf_datei.pdf

Denmark Board of Technology

- Open-source software in e-government www.tekno.dk/pdf/projekter/p03_opensource_paper_english.pdf
- Defense R&D Canada
 - Free and Open Source Software cradpdf.drdc.gc.ca/PDFS/unc35/p522804.pdf
- Commonwealth of Massachusetts
 - Click on "Open Initiatives" www.mass.gov/?pageID=itdhomepage&L=1&L0=Home&sid=Aitd



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Insuring success for Open Source software implementations

Secure executive sponsorship

- Critical to secure appropriate program support and funding
 - Design, quality assurance, implementation, migration, training, support
- Identify valid pilots for initial programs
 - Server based, problem solving, TCO based
- Develop education and certification programs for open source software
 - Sponsor workshops for contractors, ISVs, innovators
 - Leverage existing Linux certification programs
- Establish open source and Linux pilot projects
 - Focus on server implementations
- Develop partnership with implementation partner for service, migration, and support





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Linux and Open Computing @ IBM *ibm.com/linux*



Technology - Connections - Results



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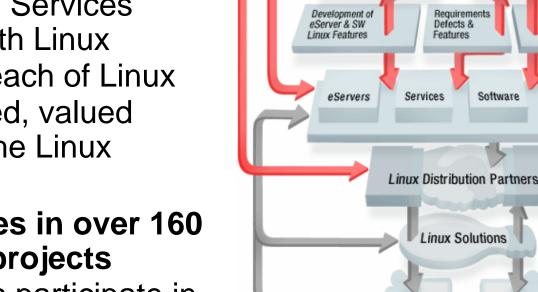
Linux @ IBM Investments

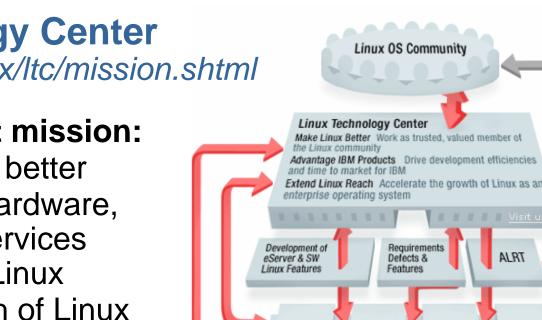


- Systems
 - xSeries **1998**
 - zSeries **1999**
 - Cluster and POWER 2001
 - BladeCenter 2002
 - OpenPower / BlueGene 2004
- Software
 - DB2 **1999**
 - WebSphere 2000
 - Tivoli 2001
 - Lotus 2001
 - Rational 2003
- Linux Services
 - 1999

- Linux Technology Center
 1999
- Chiphopper
 - 2005
- Open Source Contributions
 1998 to 2006
- Patent Commons
 - 2005
- Open Source Development Lab
- 2000
- Linux Partners
 - EAL2 2003
 - EAL3 2004
 - EAL4 2005







Linux Technology Center www-1.ibm.com/linux/ltc/mission.shtml

LTC development mission:

- Help make Linux better

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- Assist the IBM Hardware, Software, and Services brands win with Linux
- Expand the reach of Linux
- Remain trusted, valued members of the Linux community

IBM participates in over 160 **Open Source projects**

- LTC members participate in over 90 Open Source projects

Note: Red denotes scope of LTC mission

Customers

ALRT

Storage





IBM alliances with Linux distribution partners

Novell

SUSE Linux Enterprise Server



- www.novell.com/products/linuxenterpriseserver/
- Common Criteria CAPP/EAL4+ on 23 Feb 2005

Red Hat

- Red Hat Enterprise Linux www.redhat.com/software/rhel/
- Common Criteria CAPP/EAL4+ on 14 Feb 2006
- Support for all IBM server products
- Service available from IBM or distributors



IBM Open Standards leadership W3C WS⊧I eclipse 1998 / 1999 2000 2001 2002 2003 2004 Web Services Web Services Web Web Services Web Services Java, XML and UDDI Services and ebXML and Tools Interoperability Management and Security Co-founder and Co-author of Led submission Submission of Chair of workgroup SOAP 1.1 of WSDL to the lead architect for Founder and BPEL to OASIS responsible for WS-I RosettaNet and W3C chair, WS-I and co-chair Basic Profile 1.1 submission Organization **WSBPELTC** Author of XML4J Co-chaired W3 Co-chair of working to W3C Web Services Co-author of Submission of group responsible for Chair OMG XML Cofounder of Workshop web services Common Base **OASIS WS-Security** Metadata Interch. Events and WS-UDDI.org and bus process 1.0 Format Founder of author of specification Manageability Co-chair of OASIS WS-Eclipse.org Co-author W3C (BPEL. WSoriginal UDDI to OASIS Notification TC **Document Object** Co-author of TX, WS-TC) specification Co-chair Model W3C XML Eclipse becomes WSDM TC in Co-author of Co-author for Schema independent FounderXML.org WSDL Web OASIS standard organization Elected to Board of Services IBM Led workgroup Chair of Web More than 1,000 Directors in OASIS Security contributes responsible for Services developers devoted to roadmap and SOAP4J to finalization of Interactive XML and more than specification SOAP 1.2 Apache Applications TC 1.500 focused on Linux. **Over 160 business First Web Services First integrated** private UDDI directory integration technology patents Gateway 💒 Apache





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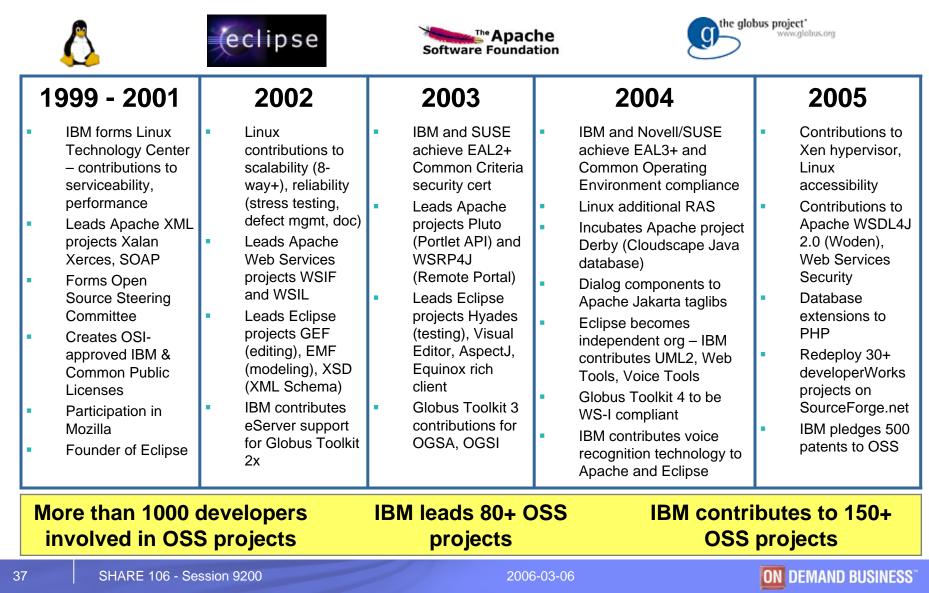
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IBM Open Source leadership

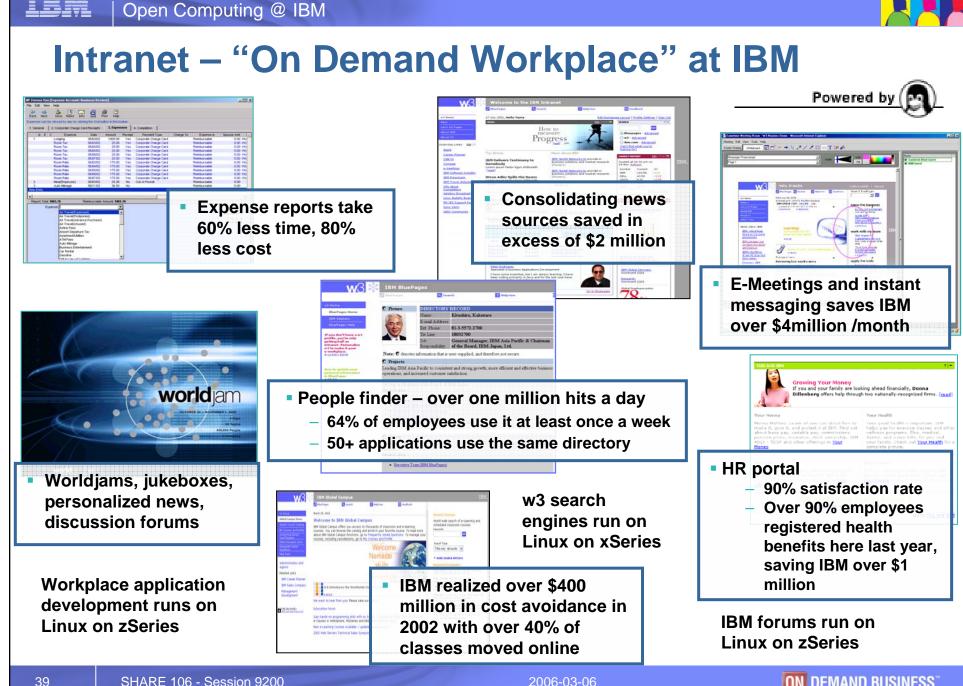




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Linux – Transforming IBM's IT infrastructure Providing key business solutions

- 3,000+ production servers worldwide
 25,000+ clients
- ibm.com/linux and w3.ibm.com/linux
 - Supports 320,000+ employees worldwide
- IBM's special events infrastructure Wimbledon, the Ryder Cup, the US Open
 - Linux clusters in Raleigh, Boulder, and St. Louis.
- IGS Internet vulnerability security scanning
 - Scanning 30k IP addresses/ week
- Web fountain data mining service
 - A development environment of over 300 Linux servers
 - A production environment of over 500 Linux servers
- IBM global e-mail anti-virus management
 - Scans incoming/outgoing mail for viruses
- 300mm wafer manufacturing automation and equipment control
 - 200+ production Linux servers



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Linux at IBM

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Skills Development

- \rightarrow Residencies
- Workshops \rightarrow

- XML RSS feed with newest Linux related publications... \rightarrow More about RSS
- → Solaris to Linux Migration

2006-03-06

More info ...



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Windows

xSeries

zSeries



Linux on IBM hardware

ibm.com/eserver/linux

eServer xSeries	Intel EM64T			
eServer e326	AMD AMD64			
System p, System i	IBM POWER			
BladeCenter	Intel EM64T, AMD AMD64, IBM POWER			
eServer Clusters	Intel EM64T, AMD AMD64, IBM POWER			
System z	IBM z/Architecture			
 System Storage and TotalStorage 				
Intellistation	Intel EM64T, AMD AMD64, IBM POWER			
Point-of-Sale, Kiosks	Intel Pentium			
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IBM software and Linux

ibm.com/software/linux

Solutions available across all product lines

- WebSphere middleware, application server, e-business, and infrastructure software
- DB2 database software
- Lotus collaboration and messaging software
- Tivoli system and storage management software
- Rational software development tools
- Over 500 IBM software products available today on Linux
- Linux editions of software products are available the same day as all other platforms
- Primary software solutions to be available on Linux

IBM



IBM software product availability matrix *ibm.com/linux/matrix*

IBM @serv	ver® 🗙	Series						
DB2. Data Managem	ent Software	Version Readware Readware	ver®		Saurcas			
DB2 Administra	tion Client	8. <mark>Tivoli.</mark> sol		Version - Release	Hardware	Kerne	l/Distribution	Sources
IBM @server® zSeries							Available December 2, 2005	
	Web	Sphere. software	Version - Release	Hardware	Kernel/Distrib	ution	Sources	Software Announcement 205-312
	WebSphere Application		6.0.2	zSeries	Red Hat Enterprise Linux 3 Update 2,3,4 Red Hat Enterprise		Supported Platforms	November 29, 2005
DB2 Alphablox					Linux 4 SUSE Linux Enterprise Serve SP3, SP4 SUSE Linux Enterprise Serve SUSE Linux Enterprise Serve SP1	er 8 er 9		Software Announcement 203-315
	Web: Serve	Sphere Application er	6.0.1	zSeries	Red Hat Enterpri Linux 3 Update 2 or 4 SUSE Linux Enterprise Serve SP3 SUSE Linux Enterprise Serve	2, 3, er 8	Supported Platforms	





IBM Global Services and Linux

- High performance cluster integration services
- Enhance your e-business with Linux solutions
- SupportLine for Linux unmatched 24x7 remote support
 - Fast and accurate problem resolution
 - Helpful, skilled IBM services specialists to supplement your internal staff
 - Electronic support and problem submission that saves you time and allows you to track open support issues
- Middleware enablement services for Linux
- IBM e-business Hosting
- IBM Technical Training



Get trained for the hot jobs. Linux training from IBM.



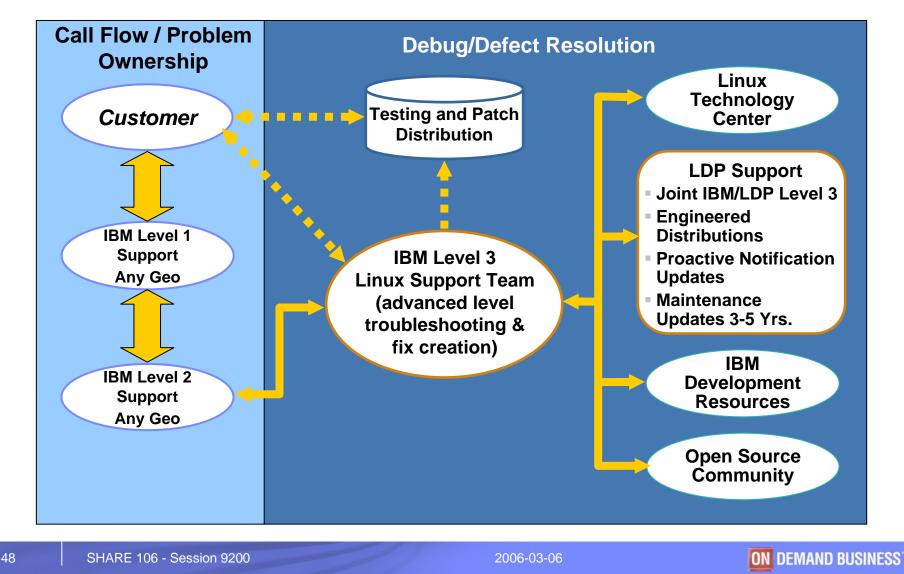
IBM SupportLine for Linux

- Essential support for day to day activities
- Provides remote, integrated technical support solutions for your Linux environment
- Supplements your staff's knowledge with extensive Linux expertise – helps you launch Linux with confidence
- Support for major distributions of Linux: Novell and Red Hat
- Businesses that require comprehensive Linux technical and defect support



IBM IGS – Linux support structure

Providing enterprise support for mission critical workloads



IBM

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IBM Training for Linux in the US *ibm.com/training*



Course title	Delivery type	Course code	Course title	Delivery type	Course code
Advanced Solutions for Linux on zSeries	Classroom	ZL150	Linux Integration with Windows (Samba)	Classroom	QLX86
DB2 Universal Database Administration Workshop for Linux	Classroom	CF201	Linux Internals Overview	Classroom	QLX95
Linux and Bourne Again Shell Programming	Classroom	QLX23	Linux Jumpstart for UNIX System Administrators	Classroom	QLX15
Linux and Perl Programming	Classroom	QLX22	Linux Kernel Debugging	Classroom	QLX92
Linux as a Firewall	Classroom	QLX24	Linux LPI Level 1 Certification Preparation Workshop	Classroom	QLX37
Linux Basics - A zSeries Perspective	Classroom	HLX13	Linux on IBM eServer iSeries i5	Classroom	AS560
Linux Basics and Installation	Classroom	QLX02	Linux on p5 Performance Management	Classroom	QTL40
Linux e-business with Apache	Classroom	QLX25	Linux System Administration	Classroom	QLX03
Linux Implementation for zSeries	Classroom	ZL100	Linux TCP/IP Administration	Classroom	QLX07

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IBM Training for Linux in the US *ibm.com/training*



Course title	Delivery type	Course code	Course title	Delivery type	Course code
Perl Programming for Linux Open Systems and the World Wide Web	Classroom	QLX28	Linux Basics: A zSeries Perspective	Shipped Media	H13S0
Supporting Enterprise Linux on p5	Classroom	QTL15	Linux e-business with Apache	Shipped Media	QL5S0
Supporting Enterprise Linux on p5 eServers	Classroom	QPL15	Linux Implementation for zSeries	Shipped Media	Z00S0
Supporting Linux on POWER	Classroom	QTL10	Linux Integration with Windows (Samba)	Shipped Media	QL6S0
Supporting Linux on POWER Servers	Classroom	QPL10	Linux Introduction: What is it? Who's using it? And why?	Shipped Media	QL0S1
Writing Linux Device Drivers	Classroom	QLX90	Linux Overview for Managers	Shipped Media	X57S0
z/VM and Linux Connectivity and Management	Classroom	ZV100	Linux System Administration	Shipped Media	QL4S1
Linux Basics	Shipped Media	QL3S0	Linux TCP/IP Administration	Shipped Media	QL7S0
Linux Basics and Installation	Shipped Media	QL2S0	VM Basics for Linux ILS	Shipped Media	Z50S0



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Summary



Technology - Connections - Results

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Three pillars of a successful Linux solution

- On Demand Business
 - Responsive
 - Variable
 - Focused
 - Resilient

IBM

- End-to-end
- Hardware,
 software and
 services
- Value-net of partners



Linux

- Freedom of choice
- Cost effective
- Secure
- Innovative

DEMAND BUSINESS



What next?

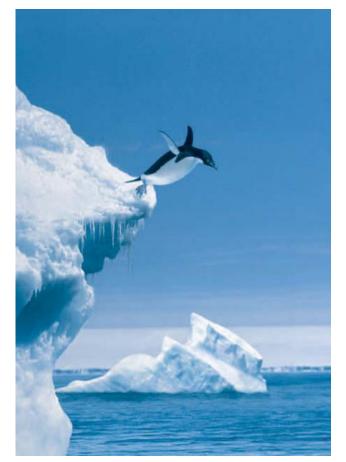
Familiarize yourself with the facts

- Establish an Open Policy
 - It should be inclusive, not exclusive!
- Align to Open Standards

 Insist on them!
- View Open Source and Linux as valid alternatives for IT systems
- Make decisions based on business value; not hype and hope!
 - Be pragmatic

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Be prepared for change!



Thank you

Jim Elliott

Advocate – Infrastructure Solutions Manager – System z Operating Systems IBM Canada Ltd. jim_elliott@ca.ibm.com 905-316-5813

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